

This work instruction was last updated: 30th March 2010

Recording Home Working on ResourceLink

This Work Instruction describes how to record Home Working records on ResourceLink using User Fields on the Current Post Holding Screen.

- 1 Location of Home Working fields
- 2 Entering Home Working Details
- 3 Standard Letters
- 4 Other Opportunities for entering Home Working Details



1 Location of Home Working fields

1.1 The new Home Working Details can be accessed via: HR Tasks > Variation to Contract:



1.2 Variation to Contract > Variation to Hours





2 Entering Home Working Details

2.1 Search Screen. The Employee Number, Surname, Search and Select options are highlighted.

Image: Sumame Initials
Employee Other Numbers Structure Saved List Employment Match C Evant C Partial Employee Number Juitials
Sex Nat. Ins. No. Current Employee Y As at Date 23/03/2010
Previous Surname Add Search
Salect Exit Save List

- 2.2 Enter either the Employee Number or surname and search
- 2.3 Select the appropriate Staff Member from the List
- 2.4 Click on the **Screens** icon

-			
	🛂 Task - Variation to Hours	- Employee Personal Detail	_ 🗆 ×
	Session Edit View Other	Process Tools Display Help	
	🔁 😢 🔇 🜔 🎯) 🖱 🕈 🔪 🗅 😂 🖶 👗 🛍 🖻 🗛 🛋 🗖 👘 🗑 🗑 🗐 💡	
	Employee 207451	6 : MS L LASTIC	
	Title Details		
	Legislation Type		
	Surname	LASTIC	
	Title	MS 🔽	
	First Forename	LUCY	
	Other Forenames		
	Prev. Surname		

2.5 Select Current Post Holding

🌄 ст	TASKVW View Cur	rent Screens in Task		×
Seq	Screen	Screen Name	Status	
001	MD55S3	Personal Details	<	
002	MD47S71	Employee Contract Details		
003	MD47S1B	Employee Current Post Holding		
004	MD47S23	Employee Post Holding Costing		
005	MD82S5	Employee Holiday Entitlement		
006	MD82S1	Employee Absence Details		
007	UVDFLT	Employee Fixed Pay Element Sum		

2.6 Window in to **Detail**

🍢 Ta	isk - V	ariation to Hours	- Employee Cu	rent Post	: Details					_
Sessi	on Edi	it View Process	Tools Display	Help						
C) 😢		156 ×		🖻 🖬 🛛 🐇	🖻 🖻 🖌	A 🖃 🎫	to 🐻 🐱	8 🛛 💡	
E	mplo	yee 2074516	5 : MS L LAS	TIC						
	Seq	Start	Post	М	Grade	Status	N Deta	ail	Summary	
	001	30/03/2010	DD03004956	Y Y	GRADE 2A	PS001	N 🚥 Y 🚥			^

2.7 Click on **User Fields**

<u>G</u> eneral	<u>C</u> onditions	<u>M</u> isc `	G <u>r</u> ade	Co <u>n</u> trac	:t `	
Start 30 End	/03/2010 <mark>SG001</mark>	New Appoint	ment			
Service In Po Projected End	st					
Post Main Fla	g M	Suspended				
Exc. from att	racting Ee's Costs	Γ				
🧔 T/S Templa 🧔 Salary Plani	te 🧔 Perf Mana ning	gement 🥖 User	Fields 🧧	📕 Notes	Ex	it

- 2.8 Enter the **Home Working Details** as follows:
- 2.9 Enter the date that the home working application was made in the **Homeworking Application Date** field, enter in format DDMMYY

JUUG32 -	Simple Oser Denneu He					
	Field Label		Field Content:	5	Description	
Cor	nverted from Post					
Hor	neworking App Da	nte				
Hor	meworking App Suc	?				
Hor	meworking Rej Reas					
Hou	urs Per Week					
Hor	mework Start Date					
Hon	neworking App Da	te			_	
						E <u>x</u> it

2.10 Press Enter

2.11 Enter Y or N if the home working application was successful in the **Home Working Application Successful?** Field Y/N

	Field Label	Field Contents	Description
	Converted from Post		
	Homeworking App Date	30/03/2010	
	Homeworking App Suc?	Y	Yes
н	lomeworking Rej Reas		
	Hours Per Week		
7	Homework Start Date		
н	lomeworking Rej Reas		•

2.12 Press Enter

2.13 If the home working application was rejected, click on the drop down in the **Home Working Rejection Reason** field and click on the rejection reason

Field Label	Field Contents	Description
Converted from Post		
Homeworking App Date	30/03/2010	
Homeworking App Suc?	Y	Yes
Homeworking Rej Reas		
Hours Per Week		
Homework Start Date		

Reasons:

MD37G4A N Search	arrative Table Sea	rch	×
Narr Code			
Seq Code	Desc	Long Description	
001 HW001	ROLE	Suitability of the role	<u> </u>
002 HW002	EMPLOYEE	Suitability of the employee	
003 HW003	COST	The burden of additional costs	
004 HW004	DEMAND	Effect on ability to meet client demands	
005 HW005	QUALITY	Impact on quality or performance	
006 HW006	STRUCTURE	Planned structural changes	
007 HW007	FACILITIES	Inadequate facilities to work from home	
008 HW008	H&STRAIN	Non-attendance of H&S training	
009 HW009	WORKASS	No DSE workstation ass.(HSE form C375)	-
Add	Select Dela	te	
			E <u>x</u> it

2.14 Press Enter

2.15 Enter the total number of hours per week the employee wil be working from hone in the **Hours per Week** field

G32 Simple User Defined Field Data		
Field Label	Field Contents	Description
Converted from Post		
Homeworking App Date	30/03/2010	
Homeworking App Suc?	γ	Yes
Homeworking Rej Reas		
Hours Per Week		
Homework Start Date		
Hours Per Week		
		E <u>x</u> it
	G32 Simple User Defined Field Data Field Label Converted from Post Homeworking App Date Homeworking App Suc? Homeworking Rej Reas Hours Per Week Homework Start Date	G32 Simple User Defined Field Data Field Label Field Contents Converted from Post Homeworking App Date 30/03/2010 Homeworking App Suc? Y Homeworking Rej Reas Hours Per Week

2.16 Press Enter

2.17 Enter the start date that the working from home will commence from in the **Home Working Start Date** field, enter in format DDMMYY

MDO	0G32 Simple User Defined Field Dal	ta		
	Field Label	Field Contents	Description	
	Converted from Post			
	Homeworking App Date Homeworking App Suc?	30/03/2010 Y	Yes	
	Homeworking Rej Reas Hours Per Week			-
∇	Homework Start Date			
	Homework Start Date		▼ Exit	

2.18 Press Enter



2.19 In the **Home Working Trial End Date** field enter the date the homeworking trial period ends, enter format as DDMMYY

ID00G32	Simple User Defined Field Data		
	Field Label	Field Contents	Description
Ho	mework Trial End D		
Pri	ivate Medical Care		
Н	omework Trial End D		
			<u> </u>

2.20 Where a Home working agreement will end, enter the end date in the **Home Working End Date** field, enter format as DDMMYY

MD0	0G32 Simple User Defined Field Data		
-	Field Label	Field Contents	Description
	Homework Trial End D Homework End Date Private Medical Care		
\bigtriangledown			
	Homework End Date		

- 2.21 Click on **Exit**
- 2.22 Click on **Exit** again
- 2.23 Click on Save



3 Standard Letters

3.1 Select the **Home Working** letter and window in on the **Let Opts** (letter options)

MD 💽	103G2 Standard	Letter	s Attached to the Task				X
Seq	Letter	Ver	Description		Let Opts		es
001	ACAPPER	001	ACAP Permanent - Change of Hours	NOACT		2	
002	HOMEWORK 🔤	001	Home Working	NOACT	•	2	
003	VARHRS01	001	Full time to part time hours	NOACT		2	
004	VARHRS02	001	PT to PT - incl part year change	NOACT		2	
005	VARHRS03	001	Part-year to full-year part time	NOACT		2	
006	VARHRS04	001	Part-time to full-time hours	NOACT		2	
							-
-	dd Change		Delete Expand				_
						E <u>x</u> it	

3.2 Select Merge and click Exit

Code	Desc	Long Description
MERGE	Manual	Immediate print with manual changes
NOACT	No Request	No action to be taken (no request)
PRINT	Print	Immediate request and print
PROMPT	Prompt	Prompt on commit for user action
QUEUE	Request	Request letter only
SAVE	Save	Save the merged letter

3.3 Select the Employee Post Holding

🌠 DR	T125EW Employe	e Post Holding					×
Ger	neral						
		Select E	Employee Post H	lolding			
		A REAL PROPERTY AND A REAL PROPERTY.					
Seq	Post	Start Date	End Date	Осс Туре	Main		
001	EMPLOYEE	30/03/2010					
002	DD03004956	30/03/2010			γ		
003							
004							
005							
006							
007							
008							
009						-	
ļ	Add <u>S</u> elect	Delete					
						E <u>x</u> i	t

3.4 Select **Post Structure Unit** (the current HRMAIN)

General	Post Structure Selectio	n	X
	Select Pos	t Structure Unit	
Seq Hierarchy		Eff Date	
008 HRMAIN02	14/01/2008		
009 HRMAIN03	01/04/2008		
010 HRMAIN04	01/08/2008		
011 HRMAIN05	01/09/2008		
012 HRMAIN06	01/11/2008		
013 HRMAIN07	01/05/2009		
014 HRMAIN08	01/01/1940		
015 HRMAIN09	01/01/1940		
			•
Add <u>S</u> elect	Delete		
			E <u>x</u> it

3.5 Enter the required information in the **Popup Fields** and click **Exit**

MD10	D9G3 Enter Pop Up Field Contents	×
Seq	Pop Up Prompt	
001	Enter whether this is a Sch/ Dept/Div	
002	Please enter signatory's job title	
003	Please insert signatory's name	
004	Please enter RA/PA's tel number	
		-
Ad	d Change Delete	
	E <u>x</u>	it

3.6 The following message will appear after which Word will open and your letter will appear. Check all information is correct before printing.

🚰 MD111U3A - Mail Merge for Word	×
Mail Merge In Progress	



4 Other Opportunities for entering Home Working Details

- 4.1 Home working can also be entered during the following processes:
 - HR New Starter Process
 - Rejoiner
 - Multi Post Starter
 - All Screens
 - Any process that includes the 'Current Post Holding' Screen and User Fields
 - Note: The Homeworking letter can only be run from the Variation to Hours task